

# Synnovia PLC

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## Capital Network analyst sees 'significant upside opportunity' at Synnovia

Capital Network analyst Ed Stacey discusses Synnovia's (LON:SYN) results for the year to the end of March 2019.

Revenues increased 8.7% to £81.6mIn, earnings before interest, tax, depreciation, and amortisation (EBITDA) were up 7.3% at £7.5mIn, and earnings per share (EPS) were up 2.1% at 9.7p.

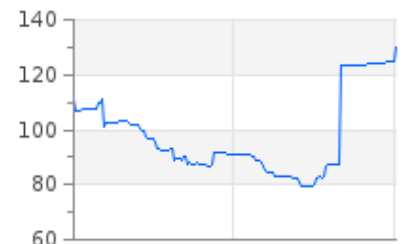
Stacey says the company has an established record of revenue growth and a significant upside opportunity in improving profit margins.

He believes the valuation could re-rate upwards as risk factors such as Brexit uncertainty begin to dissipate.

**Price:** 130

**Market Cap:** £50.69 m

### 1 Year Share Price Graph



January 2019 June 2019 November 20

### Share Information

**Code:** SYN

**Listing:** LSE

52 week	High	Low
	134	77.35

**Sector:** Materials

**Website:** [www.synnoviaplc.com](http://www.synnoviaplc.com)

### Company Synopsis:

*Synnovia is a niche manufacturer of specialist products. Applications for these products vary widely and examples include: Packaging for the food manufacturing and distribution - films, sacks and pouches. Steering columns and instrument control knobs in the automotive industry - plastic bearings. Hydraulic and industrial rubber hose manufacture - various types of mandrel.*

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