

Synnovia PLC

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Capital Network analyst sees 'significant upside opportunity' at Synnovia

Capital Network analyst Ed Stacey discusses Synnovia's (LON:SYN) results for the year to the end of March 2019.

Revenues increased 8.7% to £81.6mIn, earnings before interest, tax, depreciation, and amortisation (EBITDA) were up 7.3% at £7.5mIn, and earnings per share (EPS) were up 2.1% at 9.7p.

Stacey says the company has an established record of revenue growth and a significant upside opportunity in improving profit margins.

He believes the valuation could re-rate upwards as risk factors such as Brexit uncertainty begin to dissipate.

Price: 130

Market Cap: £50.69 m

1 Year Share Price Graph



January 2019 June 2019 November 20

Share Information

Code: SYN

Listing: LSE

52 week	High	Low
	134	77.35

Sector: Materials

Website: www.synnoviaplc.com

Company Synopsis:

Synnovia is a niche manufacturer of specialist products. Applications for these products vary widely and examples include:. Packaging for the food manufacturing and distribution - films, sacks and pouches. Steering columns and instrument control knobs in the automotive industry - plastic bearings. Hydraulic and industrial rubber hose manufacture - various types of mandrel.

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